



InvoiceConnect for Microsoft Dynamics GP

What is InvoiceConnect?

Shouldn't technology make your life easier? If you're using SAP Concur Invoice and Microsoft Dynamics GP, you don't want to waste time downloading data from one application, manipulating it and reuploading it to the other.

Thankfully, you don't have to. InvoiceConnect integrates the two systems and eliminates manual data processes – minimizing the time it takes to complete the invoice workflow and reducing the chance of making errors.

**Streamline your approval,
payment and accounting
process with InvoiceConnect**

How does it work?

InvoiceConnect allows you to define the data mapping from Concur Invoice to GP. By providing a bi-directional connection between the two, it automatically pulls approved invoices from Concur and flows them into GP.

Ultimately, InvoiceConnect gives you a flexible, secure, cloud-based integration. You can easily maintain and synchronize vendor information, reduce the time it takes to approve and account for an invoice from a vendor, and automatically generate the appropriate documents and transactions in GP.

And as a prepackaged connector, InvoiceConnect gives you data-mapping control without costly custom development.

It also accommodates multi-entity deployments of GP, as well as multi-currency transactions.

WIPFLI

Invoice management — on your terms

With flexible data mapping between SAP Concur and Microsoft Dynamics GP, data flows between these two powerful applications the way you need it to. You gain enhanced visibility and complete control — with minimal hassle. Here's a little more info on how InvoiceConnect works:

The screenshot shows the 'Payables Transaction Entry' window in SAP. The title bar indicates the user is 'sa Fabrikam, Inc.' on '4/12/2017'. The window contains several fields for invoice entry:

- Voucher No.: IC-5-1
- Document Type: Invoice
- Description: Demo
- Batch ID: IC
- Doc. Date: 1/15/2015
- Vendor ID: BRITTENFORD
- Vendor Name: Brittenford Systems, Inc.
- Currency ID: Z-US\$
- Document Number: E2C7F59FAE24417D85EC
- Payment Terms: I

All Integration setting and data mappings are defined within your GP environment.

Scan and route invoices for approval through Concur Invoice.

The screenshot shows the 'Payment Request' details in SAP Concur. The request is for 'Contracting' and is 'Approved'. The vendor is 'Brittenford Systems, Inc.'. The invoice details include:

- Policy Name: Default Invoice Policy
- Request Name: Contracting
- Vendor Invoice Number: B332654
- Invoice Date: 12/18/2014
- Invoice Amount: 150.00
- Payment Due Date: 01/17/2015
- Description: MAN
- Origin Source: MAN
- Shipping: 0.00
- Tax: 0.00
- Request Total: 150.00
- Currency: US Dollar

Below the invoice details is an 'Itemization Summary' table:

No.	Expense Type	Description	Department	Location	Company	Division	AA code	Is Billable?	Excluded	Quantity	Unit Price	Total
1	Professional Services				(TWO2) IP...					1	150	\$150.00
		Account Code: 6044 System Default										
		Distribution Code: --TWO2--N-N										
							Percentage: 100				Net Amount: \$150.00	Gross Amount: \$150.00

Seamless integration generates the appropriate documents and transactions within GP.

Let's get started

Contact Wipfli to learn more about InvoiceConnect and view a free demo.

wipfli.com/Concur