



IDD BI AND ANALYTICS ASSESSMENT

Your data-driven approach to transformative analytics

Data-driven decision-making has become paramount for IDD organizations like yours as you face complex challenges in managing client needs, regulatory compliance and operational efficiency.

Wipfli's IDD-focused BI and analytics assessment is designed to jumpstart the transformation of your organization's data into actionable insights. Our decades of industry experience working with nonprofits, combined with our deep experience customizing business intelligence solutions for IDD nonprofits, empower us to collaborate with you to create a robust, data-informed foundation for your organization's future.

Our approach to analytics excellence

Wipfli's business intelligence specialists conduct meetings with your key stakeholders to gather analytics requirements for common data sources, including client case management; staff scheduling/time and attendance;

electronic medication administration; and other clinical tracking, financial management and state billing and reimbursement systems.

We then analyze and document your existing data processes, potential issues and limitations, which allows us to make valuable recommendations on next steps. Our business intelligence specialists then present you with an executive summary that includes:

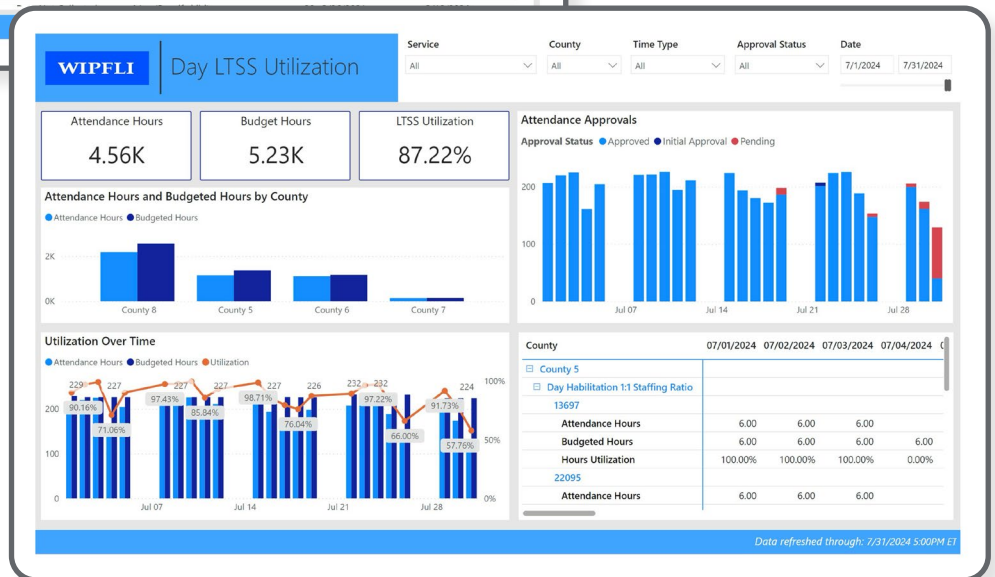
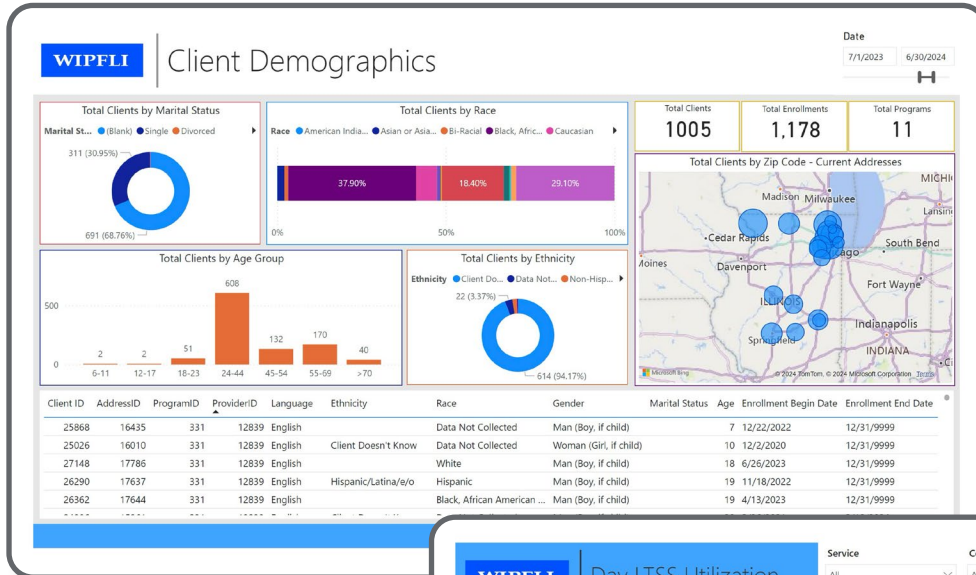
- A summary of your data sources and BI and analytics goals.
- Documented functional requirements.
- Documented metrics and key performance indicators.
- Recommendations on BI and analytics solution architecture.
- Wireframes of dashboard designs.
- A project plan (work breakdown structure) outlining the roles and resources needed to complete the dashboard solution.
- Budget and timeline for implementation.

THE POWER OF DATA VISUALIZATION

With our custom dashboards, you gain a comprehensive overview of key metrics, enabling informed decision-making and improved service delivery.

Below are examples of the client demographics and the day utilization and attendance approvals dashboards. Get in touch with us to see examples of other dashboards, such as staff coverage areas, PCP tracker, staffing vacancy, program financials, expense allocations and many more.

Client demographics



Day utilization and attendance approvals

GET STARTED WITH WIPFLI

Contact us to learn how we can help you unlock the full potential of your data.